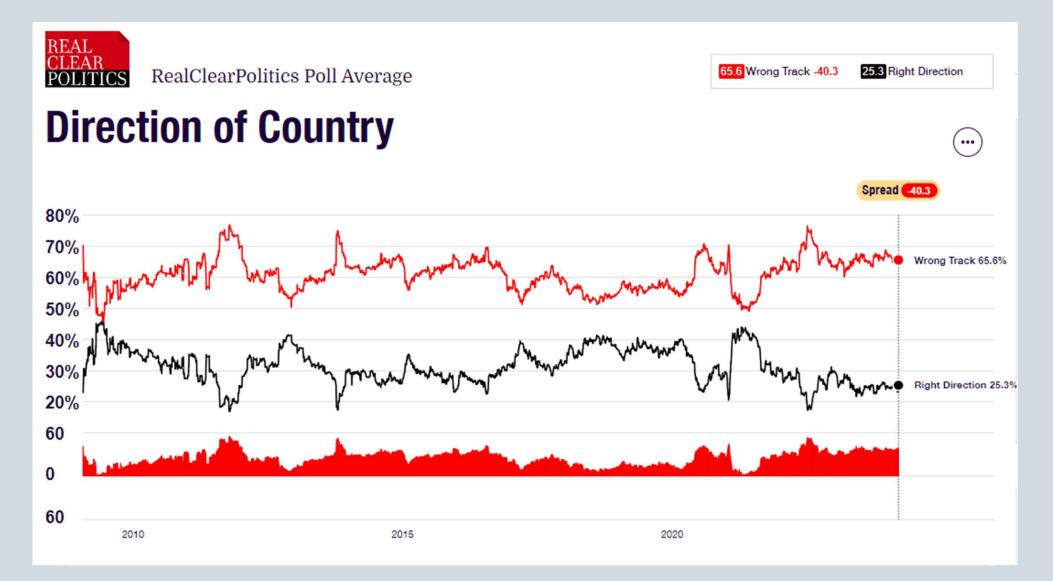
Government Affairs

WASHINGTON UPDATE MARCH 18, 2024



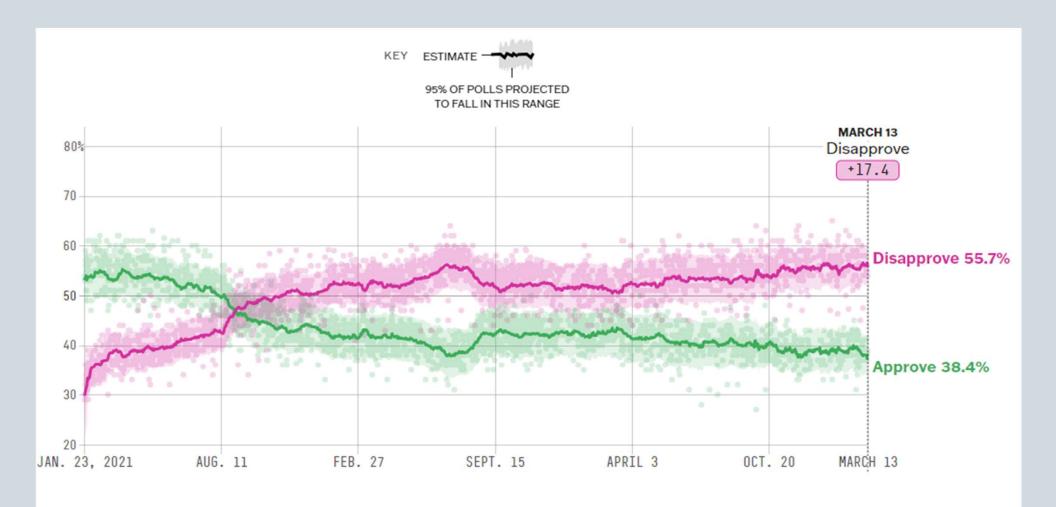


Direction of the Country



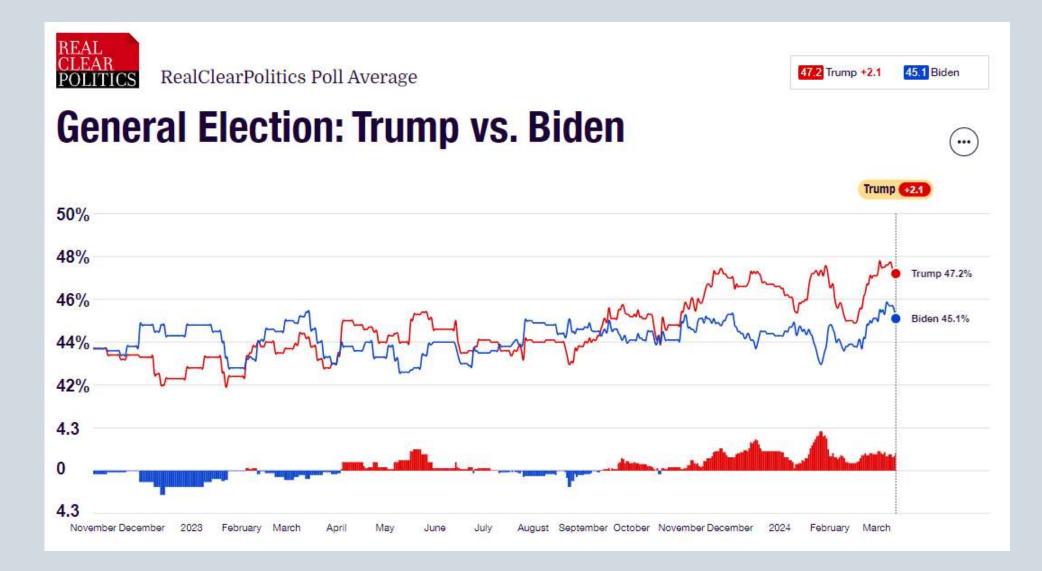


President Biden's Approval Rating



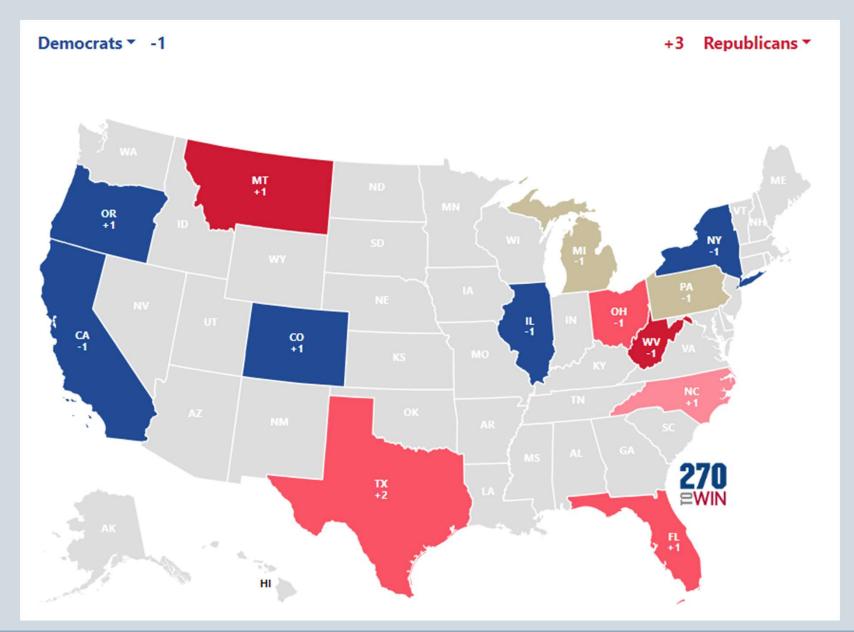


Presidential Election National Polling Average





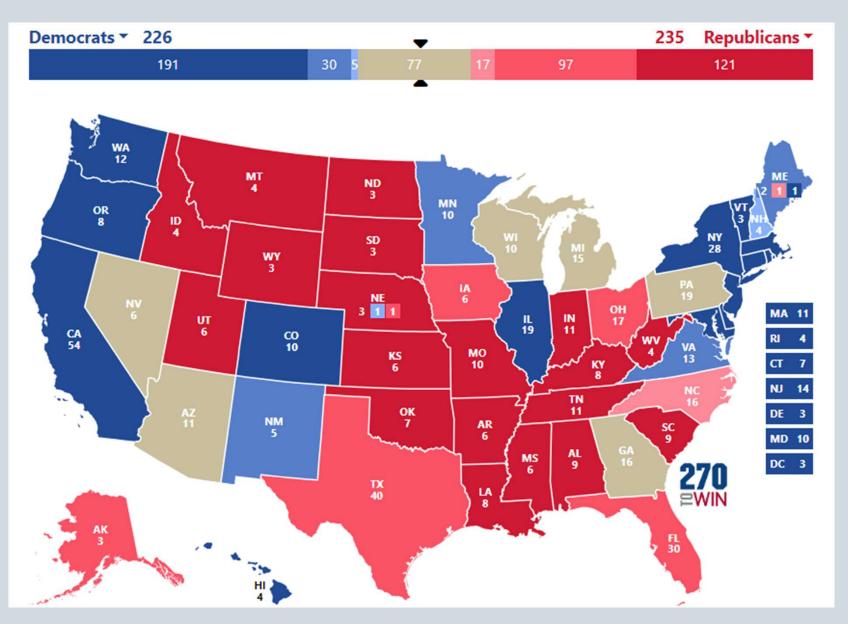
2020 Census Changed Several States' Electoral Votes





Sources: 270 to Win

Vast Majority of States Uncompetitive at Presidential Level





Margins in 2020 Swing States Were Razor Thin

Swing State	2020 Result
Arizona	Biden + 0.4
Georgia	Biden + 0.3
Michigan	Biden + 2.8
Nevada	Biden + 2.4
Pennsylvania	Biden + 1.2
Wisconsin	Biden + 0.6
*North Carolina	Trump + 1.4



Current Congressional Breakdown

	Sen	ate	
	116 th Congress (2019-2020)	117 th Congress (2021-2022)	118 th Congress (2023-2024)
Democrats	47*	50*	51*
Republicans	53	50	49

	Ho	Use	
	116 th Congress (2019-2020)	117 th Congress (2021-2022)	118 th Congress (2023-2024)
Democrats	232	222	213
Republicans	198	211	219

*Includes independents who caucus with the Democrats

[^]There are currently 3 vacancies in the House (2 GOP held seats, 1 Dem held seat). Rep. Ken Buck (R-CO) will resign from Congress on March 22.



Senate Elections

- Democrats currently hold 51 seats in the Senate. If they retain the presidency, they can afford to lose one seat this cycle and still retain the majority. If they lose the presidency, they must maintain their current number of seats.
- Democrats are defending 20 seats (+3 Independent) compared to just 11 for Republicans. Democrats are also defending the most vulnerable seat of the cycle, as Senator Manchin's retirement likely flips his seat to the GOP.
- Beyond West Virginia, the two most vulnerable seats this cycle are Ohio and Montana, though public polling currently shows Senators Brown and Tester leading their presumptive Republican opponents.

Solid D	Likely D	Lean D	Toss Up	Lean R	Likely R	Solid R
CA-OPEN	MD-OPEN	MI-OPEN	AZ-OPEN(I)		FL-Scott	IN-OPEN
CT-Murphy	NJ-Menendez	NV-Rosen	MT-Tester		TX-Cruz	MO-Hawley
DE-OPEN		PA-Casey Jr.	OH-Brown			MS-Wicker
HI-Hirono		WI-Baldwin				ND-Cramer
MA-Warren						NE-Fischer
ME-King(I)						NE-Ricketts
MN-Klobuchar						TN-Blackburn
NM-Heinrich						UT-OPEN
NY-Gillibrand						WV-OPEN
RI-Whitehouse						WY-Barrasso
VA-Kaine						
VT-Sanders(I)						
WA-Cantwell						

2024 Race Ratings



House Race Ratings

Likely D	Lean D	D Toss Up	R Toss Up	Lean R	Likely R
Likely D AL-02 NEW SEAT CA-09 Harder CA-49 Levin FL-09 Soto FL-23 Moskowitz KS-03 Davids MD-06 OPEN MI-03 Scholten MN-02 Craig NH-01 Pappas NH-01 Pappas NH-02 Kuster NJ-03 OPEN NV-01 Titus NV-04 Horsford NV-04 Horsford NY-03 Suozzi OH-01 Landsman OR-04 Hoyle TX-28 Cuellar VA-10 OPEN WA-08 Schrier	Lean D AK-AL Peltola CA-47 OPEN CT-05 Hayes IL-17 Sorensen IN-01 Mrvan NV-03 Lee NY-18 Ryan NY-22 Williams OR-06 Salinas PA-17 Deluzio TX-34 Gonzalez VA-07 OPEN	D Toss Up CO-08 Caraveo ME-02 Golden MI-07 OPEN MI-08 OPEN NC-01 Davis NM-02 Vasquez OH-09 Kaptur OH-13 Sykes PA-07 Wild PA-08 Cartwright WA-03 Perez	R Toss Up AZ-01 Schweikert AZ-06 Ciscomani CA-13 Duarte CA-22 Valadao CA-27 Garcia CA-41 Calvert NJ-07 Kean Jr. NY-04 D'Esposito NY-17 Lawler NY-19 Molinaro OR-05 Chavez- DeRemer	Lean R CA-45 Steel CO-03 OPEN IA-03 Nunn MI-10 James NE-02 Bacon PA-10 Perry VA-02 Kiggans WI-03 Van Orden	Likely R CA-03 Kiley CA-40 Kim FL-05 Rutherford FL-13 Luna IA-01 Miller- Meeks MT-01 Zinke NY-01 LaLota PA-01 Fitzpatrick SC-01 Mace TX-15 De La Cruz
20 Races Sources: Cook Political I	12 Races Report	11 Races Color represents pa	11 Races rty holding the seat	8 Races	10 Races Gephardt

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Outstanding Issues for Remainder of Congress

- FY2024/2025 Budget and Appropriations
- Supplemental Spending National Security, U.S. Allies, Border Control
 - FAA Reauthorization
 - Farm Bill Reauthorization
 - Potential Tax Package





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